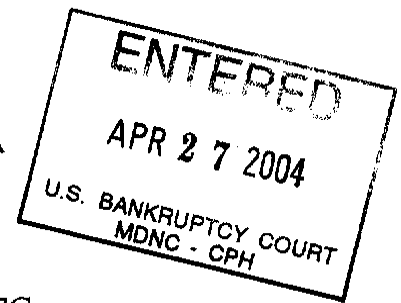


UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA



In Re:

Zachary Chilton, and
Dawn D. Chilton

Debtor(s)

Case No. : 02-12415C-7G

NOTICE OF PUBLIC SALE

(Subject to Confirmation of this Court)

Upon Application of Charles M. Ivey, III, Trustee, and for good cause shown;

NOTICE IS HEREBY GIVEN that the property described hereinbelow will be sold at public auction by Max Coleman, Auctioneer on May 20, 2004, at 11:00 o'clock a.m. at 203 Smith Acres Road, Eden, NC, provided that no objections by a party-in-interest are filed with the Court on or before May 12, 2004.

Two parcels of property located Highway 14 and Jackson Street, Eden, NC, known as:

213 Smith Acres Road, Eden, NC (PIN #7080 13 04 7971)
203 Smith Acres Road, Eden, NC (PIN #7080 13 04 6851 00)

TAKE FURTHER NOTICE that if objections by a party-in-interest to the granting of the application to hold a public auction of the property described above are timely filed, a hearing will be held on those objections at 9:30 o'clock a.m. on the day of 18th day of May, 2004, at Courtroom #1, Second Floor, U.S. Bankruptcy Court, 101 South Edgeworth Street, Greensboro, NC.

TAKE FURTHER NOTICE that the sale of the above item(s) is to be subject to confirmation of this Court, with the hearing on confirmation of sale to be held at 9:30 o'clock a.m., on the 25th day of May, 2004 at Courtroom #1, Second Floor, U.S. Bankruptcy Court, 101 South Edgeworth Street, Greensboro, NC.

TAKE FURTHER NOTICE that a copy of this Notice is being mailed to all creditors and other parties-in-interest in this case.

Date: APR 27 2004


U.S. BANKRUPTCY JUDGE